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華潤醫藥集團有限公司

China Resources Pharmaceutical Group Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 3320)

**INSIDE INFORMATION
REGISTRATION OF ASSET-BACKED NOTES BY THE
NATIONAL ASSOCIATION OF FINANCIAL MARKET
INSTITUTIONAL INVESTORS**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of China Resources Pharmaceutical Group Limited (the “**Company**”) is pleased to announce that China Resources Pharmaceutical Commercial Group Company Limited (華潤醫藥商業集團有限公司) (“**CR Pharmaceutical Commercial**”), a non-wholly-owned subsidiary of the Company, has received a notice of acceptance of registration (Zhong Shi Xie Zhu [2024] No. ABN157) (the “**Notice**”) issued by the National Association of Financial Market Institutional Investors in relation to the proposed issuance of asset-backed notes by CR Pharmaceutical Commercial in the People’s Republic of China (the “**PRC**”). The Notice shall be effective for a period of two years from the issue date of the Notice, during which CR Pharmaceutical Commercial may issue asset-backed notes in an aggregate amount of RMB15 billion in tranches. If the proposed issuance of asset-backed notes proceeds, it is expected that the proceeds raised therefrom will mainly be used for replenishment of working capital.

The Company will make further announcement in relation to the proposed issuance of asset-backed notes as and when appropriate.

As the proposed issuance of the assets-backed notes may or may not proceed, shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board of Directors
China Resources Pharmaceutical Group Limited
Bai Xiaosong
Chairman

PRC, 4 December 2024

As at the date of this announcement, the Board comprises Mr. Bai Xiaosong as chairman and executive Director; Mr. Tao Ran and Mdm. Deng Rong as executive Directors; Mdm. Guo Wei, Mr. Sun Yongqiang, Mr. Guo Chuan and Mdm. Jiao Ruifang as non-executive Directors; and Mdm. Shing Mo Han Yvonne, Mr. Kwok Kin Fun, Mr. Fu Tingmei and Mr. Zhang Kejian as independent non-executive Directors.